

**NOTICE OF SHAREHOLDERS MEETING  
OF  
PIEDMONT SILVER EAGLES, INC.**

Notice is hereby given to the shareholders of Piedmont Silver Eagles, Inc. that the annual shareholders meeting will be held on October 18, 2010, starting at 1000am-1100am at Springmaid Beach & Resort Conference Center, Piedmont Hospitality Room.

The following matters will be addressed at the meeting:

**I. The transaction of such other and further business as may properly  
come before the meeting.**

Only those shareholders of record at the close of the business on October 18, 2010, will be entitled to vote. Shareholders entitled to vote have the right to appoint a proxy holder to vote in his/her stead. If you are unable to attend the meeting, please complete the proxy form which is enclosed with this notice and return it by October 17, 2010.

DATE: July 25, 2010  
BY: Order of the Board of Directors

Capt. Clifton Ferguson, Sec.  
Piedmont Silver Eagles, Inc.

Enclosure (Proxy form)